

# Capital Markets Forum

June 6<sup>th</sup>, 2024

Capital Markets Union – A dream, an illusion or an upcoming reality?

#### 9:00 Welcome

Jesus Lopez Zaballos, Chair, EFFAS.

Thorsten Müller, Chair, DVFA.

Dr. Detlef Fechtner, Chief Correspondent Brussels, Börsen-Zeitung.

## 9:15 Capital Markets Union Opening Q&A

#### **Opening Keynote**

**Prof. Dr. hc. Andreas R. Dombret,** former Board Member German Bundesbank, International Investment Banking.

## 9:45 IPO Market: Europe is lagging behind

#### An analysis of the European IPO Market

Dr. Martin Steinbach, Partner, IPO Leader Europe West and EMEIA, Head of IPO Listing, EY.

#### 10:30 Economic Outlook for Europe

Economic outlook for Europe: No return to the world as we knew it Ann-Katrin Petersen, Chief Investment Strategist, Blackrock.

#### 11:00-11:30 Coffee Break

### 11.30 European Regulation in Capital Markets

Have we overregulated European Equity Markets?

Panel: How to develop capital markets in Europe

Dr. Martin Steinbach, Partner, IPO Leader Europe West and EMEIA, Head of IPO Listing, EY.

Ingo R. Mainert, CIO Multi Asset Europe, Allianz Global Investors.

#### 12:30 – 13:30 Lunch

# 13:30 Credit Ratings

A new kid on the block/-What does the ECB accreditation of SCOPE Ratings mean for Europe? Florian Schoeller, Founder and CEO, SCOPE Ratings SE & Co KGaA.

## 14:00 Sustainability in Europe

What is the best approach for a sustainable world? Veronika Pountcheva, Board Member, ISSB.

**Better Boards in Europe** 

Dr. Sabine Dembkowski, Managing Partner, Better Boards Ltd.

**CSRD: ESG Global Monitor** 

Michael Diegelmann, CEO, Cometis AG.

Arianne Hofstetter, Board member, Head of ESG Research & Analytics.

#### 15:15-15:45 Coffee Break

## 15:45 ESG Integration into Equity Valuation

How to improve equity valuation

Christian Heller, CEO, Value Balancing Alliance.

**Panel Discussion** 

Sustainability and the future of equity valuation Europe and the US

Prof. Dr. Christian Aders, Senior Managing Director, ValueTrust Financial Advisors.

Rocchino Contangelo, Head of Equity Research, Swisscanto.

Bernhard Haas, Austrian Equities, Erste Asset Management.

Christian Heller, CEO, Value Balancing Alliance.

## 16:45 Closing Remarks

Thorsten Müller, Chair, DVFA.

#### More Information

Details Organized by



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09.00 - 17:00 h



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