



# Capital Markets Forum

June 6<sup>th</sup>, 2024

Capital Markets Union – A dream, an illusion or an upcoming reality?

## 9:00 Welcome

**Jesus Lopez Zaballos**, Chair, EFFAS.

**Thorsten Müller**, Chair, DVFA.

**Dr. Detlef Fechtner**, Chief Correspondent Brussels, Börsen-Zeitung.

### Opening Keynote

**Prof. Dr. Dr. h.c. Andreas Dombret**, former Board Member Deutsche Bundesbank, International Investment Banking.

## 9:30 IPO Market: Europe is lagging behind

### An analysis of the European IPO Market

**Dr. Martin Steinbach**, Partner, IPO Leader Europe West and EMEIA, Head of IPO Listing, EY.

## 10:15 Economic Outlook for Europe

### Economic outlook for Europe: No return to the world as we knew it

**Ann-Katrin Petersen**, Chief Investment Strategist, Blackrock.

## 10:45-11:15 Coffee Break

## 11.15 European regulation in Capital Markets

### Have we overregulated European Equity Markets?

Speaker from ESMA.

### Panel: How to develop capital markets in Europe

**Dr. Martin Steinbach**, Partner, IPO Leader Europe West and EMEIA, Head of IPO Listing, EY.

**Ingo R. Mainert**, CIO Multi Asset Europe, Allianz Global Investors.

Speaker from ESMA.

## 12:30 – 13:30 Lunch

## 13:30 Credit Ratings

**A new kid on the block/-What does the ECB accreditation of SCOPE Ratings mean for Europe?**  
**Florian Schoeller**, Founder and CEO, SCOPE Ratings SE & Co KGaA

## 14:00 Sustainability in Europe

**What is the best approach for a sustainable world?**  
**Veronika Pountcheva**, Board Member, ISSB.  
Speaker from EFRAG.

**CSRD: ESG Global Monitor**  
**Michael Diegelmann**, CEO, Cometis AG.

## 15:00 ESG Integration into Equity Valuation

**How to improve equity valuation**  
**Christian Heller**, CEO, Value Balancing Alliance.

### Panel Discussion

#### **Sustainability and the future of equity valuation**

**Prof. Dr. Christian Aders**, Senior Managing Director, PVT Financial Advisors SE.

**Rocchino Contangelo**, Head of Equity Research, Swisscanto.

**Bernhard Haas**, Austrian Equities, Erste Asset Management.

**Christian Heller**, CEO, Value Balancing Alliance.

## 16:45 Closing Remarks

## More Information

### Details

 06th June 2024

 09.00 – 17:00 h

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